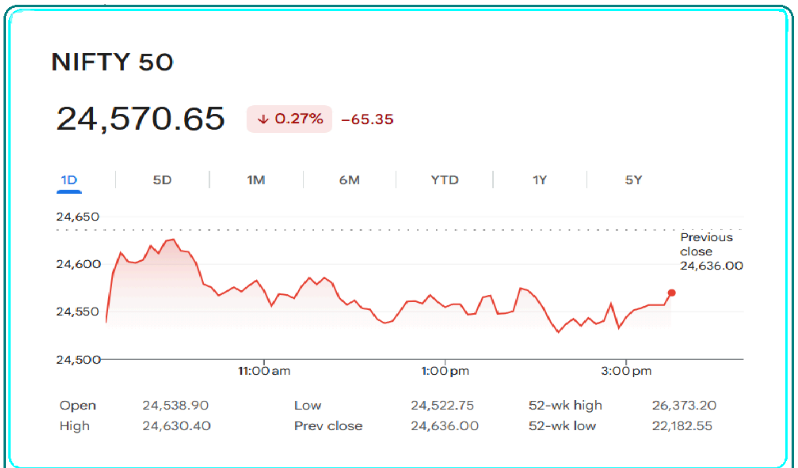
EQUITY DAILY REPORT

07th August 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	24570.65	24636.00	**-0.27%**
S&P BSE SENSEX	78499.17	78954.76	**-0.58%**
NIFTY MID100	63463.55	63326.80	**0.22%**
NIFTY SML100	19867.80	19878.25	**-0.05%**

(Source: NSE, BSE)

Market Wrap Up

- The headline equity indices ended with modest losses, snapping a two-session winning streak. The benchmarks remained under pressure throughout the session as selling in heavyweight financial stocks outweighed gains in information technology shares. Nifty settled below the 24,600 level.
- The S&P BSE Sensex declined 455.59 points or 0.58% to 78,499.17. The Nifty 50 index lost 65.35 points or 0.27% to 24,570.65. Over the last two trading sessions, the Sensex gained 0.67%, while the Nifty advanced 0.09%.
- The BSE 150 MidCap Index rose 0.18%, while the BSE 250 SmallCap Index was flat.
- Among the sectoral indices, the Nifty Auto index (up 1.84%), the Nifty IT index (up 1.42%) and the Nifty PSU Bank index (up 0.65%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty Financial Services index (down 1.48%), Nifty Private Bank index (down 1.04%) and the Nifty Chemicals Index (down 0.67%) the underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **August** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **3715** contracts at the end of the day.
- **Long** position build up for the **August** series has been witnessed in **RELIANCE**, **SBIN**, **INFY**.
- **Short** position build up for the **August** series has been witnessed in **BHEL**, **ICICIBANK**, **HDFCBANK**,.
- **Unwinding** position for the **August** series has been witnessed in **ONGC**, **BHARTIARTL**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	57746.45	58063.65	-0.55%
NIFTY AUTO	29647.90	29113.40	1.84%
NIFTY FMCG	49435.20	49369.85	0.13%
NIFTY IT	31547.70	31106.20	1.42%
NIFTY METAL	13189.85	13124.60	0.50%
NIFTY PHARMA	26541.80	26564.80	-0.09%
NIFTY REALTY	885.95	886.85	-0.10%
BSE CG	79282.73	79045.67	0.30%
BSE CD	64972.91	65562.71	-0.90%
BSE Oil & GAS	26349.18	26516.31	-0.63%
BSE POWER	7660.66	7638.75	0.29%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	65606.71	65683.26	-0.12%
HANG SENG	25668.03	25530.28	0.54%
STRAITS TIMES	5698.43	5638.99	1.05%
SHANGHAI	3940.04	3900.35	1.02%
KOSPI	6258.77	6296.38	-0.60%
JAKARTA	6409.65	6343.71	1.04%
TAIWAN	44225.91	44396.70	-0.38%
KLSE COMPOSITE	1735.75	1737.15	-0.08%
All ORDINARIES	9445.10	9452.00	-0.07%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	118540.80	135611.71
NSE F&O	126096.73	115522.81

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	480.24
NET SELL	-

(Source: NSE)

Corporate News

- **State Bank of India** reported a 10.2 percent year-on-year rise in net profit to Rs 21,121 crore for the April-June quarter of FY27. The bank had reported a net profit of Rs 19,160 crore in the year-ago period. NII rose 15 percent year-on-year to Rs 46,992 crore from Rs 40,907 crore.

- **Oil and Natural Gas Corporation** posted net sales at Rs 46,460.45 crore in June 2026 up 45.18% from Rs. 32,002.89 crore in June 2025. Net profit at Rs. 17,033.81 crore in June 2026 up 112.28% from Rs. 8,024.23 crore in June 2025.

- **Hero MotoCorp** reported 29% increase in standalone net profit to Rs 1,454 crore on a 36% jump in revenue from operations to Rs 12,999 crore in Q1 FY27 as compared with Q1 FY26.

- **Lupin** posted net sales at Rs 7,171.90 crore in June 2026 up 25.63% from Rs. 5,708.59 crore in June 2025. Net profit at Rs. 2,714.60 crore in June 2026 up 27.56% from Rs. 2,128.07 crore in June 2025.

- **Britannia Industries** posted consolidated profit after tax increased 13.56% YoY but declined 12.82% QoQ to Rs 591.35 crore in Q1 FY27. Net sales increased 8.2% YoY and 6.0% QoQ to Rs 4,999.97 crore in Q1 FY27. Total income rose 8.2% YoY and 6.0% QoQ to Rs 5,061.38 crore in the quarter ended 30 June 2026.

- **Godrej Consumer Products Ltd** reported an 11.5 percent year-on-year increase in consolidated net profit at Rs 504.52 crore for the June quarter. The company had posted a net profit of Rs 452.45 crore in the corresponding quarter of the previous fiscal. Revenue increased 18.3 percent to Rs 4,225.5 crore during the quarter under review, compared with Rs 3,571 crore in the year-ago period.

- **Life Insurance Corporation of India** posted standalone net profit jumped 22.81% year-on-year (YoY) to Rs 13,492.03 crore in Q1 FY27 from Rs 10,986.51 crore in the corresponding quarter last year. Total income increased 7.01% YoY to Rs 2,40,390.96 crore, while profit before tax (PBT) climbed 20.59% to Rs 15,182.28 crore during the quarter.

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
TCS	2452.70	2373.00	**3.36%**
GRASIM	3323.00	3220.00	**3.20%**
HINDALCO	1059.60	1027.00	**3.17%**
M&M	3502.00	3406.00	**2.82%**
HCLTECH	1356.60	1335.00	**1.62%**

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
BAJFINANCE	1078.00	1144.80	**-5.84%**
BAJAJFINSV	2008.90	2086.00	**-3.70%**
TRENT	2997.00	3107.10	**-3.54%**
ICICIBANK	1421.00	1457.50	**-2.50%**
JIOFIN	256.80	263.10	**-2.39%**

(Source: Moneycontrol)

- **Larsen & Toubro** has secured a batch of offshore orders from the Oil & Natural Gas Corporation. The orders, classified as "Major" under L&T's internal order classification, are valued in the range of Rs 5,000-10,000 crore.

- **Procter & Gamble Health** posted standalone net profit to Rs 96.15 crore in the first quarter of FY27, compared with Rs 66.18 crore in the corresponding quarter last year. Revenue from operations increased 7.37% year on year (YoY) to Rs 363.73 crore in Q1 FY27.

- **Trent** posted net profit jumped 25.84% to Rs 531.77 crore compared with Rs 422.59 crore in Q1 FY26. Revenue from operations grew 18.51% YoY to Rs 5,666.30 crore, while profit before tax (PBT) rose 26.41% YoY to Rs 701.82 crore in Q1 FY27.

- The Delhi High Court has halted an FSSAI order that banned **Dabur India**'s product sales. This order targeted claims like '100% Pure' and '100% Natural' on various food items. Dabur challenged the regulator's action, citing a lack of prior notice and hearing opportunity. The company argued the FSSAI order was unreasoned and lacked legal basis.

- **JSW Energy**'s renewable-energy arms raised more than Rs. 4,000 crore in long-term loans from Axis Bank, Bank of Maharashtra and term lender National Bank for Financing Infrastructure and Development (NaBFID) to finance their projects.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- China's trade surplus widened to USD 112.5 billion in July 2026, up from USD 97.70 billion a year earlier. Exports jumped 23.9% yoy to USD 397.85 billion while imports rose 27.7% yoy to USD 285.35 billion, easing from a 36% jump in June.

- China's foreign exchange reserves kept by the People's Bank of China rose to an equivalent of $3.419 trillion in July of 2026 from $3.416 trillion in the previous month.

- U.S. initial jobless claims inched up to 199,000 in the week ended August 1st, an increase of 1,000 from the previous week's revised level of 198,000. Continuing claims rose by 24,000 to 1,801,000 in the earlier week.

- U.S. wholesale inventories rose 0.2% month-over-month to $944.7 billion in June 2026.

- Germany's trade surplus declined to EUR 15.4 billion in June 2026 from an upwardly revised EUR 19.3 billion in May. Exports grew by 0.9% month-on-month to a nearly four-year high of EUR 139.3 billion in June 2026, following an upwardly revised 1.1% gain in May while imports increased 2.4% month-on-month to an over 3-1/2-year high of EUR 123.9 billion in June 2026, rebounding from a marginally revised 2.6% drop in May.

- Germany's industrial production rose 0.2% month-on-month in June 2026, slowing from a revised 0.7% increase in May. Compared with a year earlier, overall industrial production fell 0.1% in June, following no change in May. source: Federal Statistical Office

- France’s trade deficit narrowed to EUR 5.8 billion in June 2026 from EUR 7.9 billion in May. Exports rose 2.6% month-on-month to EUR 54.5 billion while imports fell 0.9% to EUR 60.4 billion.

- France's current account deficit widened to a seasonally adjusted EUR 1.4 billion in June 2026 from an upwardly revised EUR 1.2 billion in the previous month.

- France's unemployment rate rose to 8.3% in the second quarter of 2026 from 8.1% in the previous quarter.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 76.94/bbl (IST 17:00).

- INR strengthened to Rs. 95.21 from Rs. 95.23 against each US$ resulting in daily change of 0.02%.

- India's total automobile retail sales in India grew by 25.89% year-on-year to 25,91,138 units in July, as per FADA. In July last year, total automobile retail sales in India were at 20,58,325 units. Passenger vehicles (PV) retail sales were at 4,16,555 units last month as compared to 3,49,674 units in July 2025, a growth of 19.13%. Sales of two-wheelers were at 18,18,289 units in July this year compared to 14,17,767 units in the same month a year ago, up 28.25%. Three-wheeler sales stood at 1,33,778 units last month as compared to 1,15,166 units in July 2025, a growth of 16.16%, FADA said. Commercial vehicles also witnessed a 24.04% rise in retail sales at 99,666 units last month as compared to 80,348 units in July 2025.

- The Lok Sabha passed amendments to the Payment and Settlement Systems (PSS) Act, 2007, paving the way for the Centre to allow banks and payment service providers to levy charges on Unified Payments Interface (UPI) transactions and other notified digital payment modes. The amendment removes the existing legal provision that bars banks and payment system providers from imposing a Merchant Discount Rate (MDR) on notified electronic payment modes. However, the Bill does not immediately impose charges on UPI transactions. Instead, it empowers the central government to notify the digital payment modes on which such charges may be permitted in the future.

- The Lok Sabha passed a bill to attract foreign investment and promote domestic manufacturing. This legislation aims to provide greater tax certainty for businesses operating in India. It simplifies tax frameworks for offshore investment funds and fund managers. The bill also extends tax exemptions for electronics manufacturing and diamond trade.

- Prime Minister Modi and Israeli PM Netanyahu discussed bilateral progress and a new investment agreement. This agreement, effective Saturday, aims to boost investment and protect investors. It allows three years for local dispute resolution before international arbitration. The leaders reaffirmed their commitment to strengthening cooperation across various sectors. They also exchanged views on recent developments in West Asia and agreed to stay in touch.

- Indian rice export prices held near a 10-month high this week. India's 5% broken parboiled variety was quoted at $358 to $364 per metric ton, unchanged from last week, while 5% broken white rice was priced at $357 to $363 per ton.

- India's fertilizer production and imports have fallen sharply in the June quarter. This decline is due to inflated raw material prices caused by the West Asia conflict. Production of complex fertilizers dropped twenty-eight percent, and imports slipped forty-eight point five percent. Ammonia and sulphur prices have nearly doubled, making manufacturing and imports less viable. This situation raises concerns over nutrient availability for the ongoing crop sowing season.

- India plans a new incentive scheme for domestic polysilicon production. This move aims to reduce reliance on imported solar materials. The government seeks to build an integrated solar manufacturing ecosystem. India targets 500 gigawatts of non-fossil fuel power by 2030. This initiative will boost clean energy ambitions and industrial competitiveness.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 08/08/2026

Aditya Birla Fashion and Retail Limited	Financial Results
Advanced Enzyme Technologies Limited	Financial Results/Buyback
Affle 3i Limited	Financial Results
Akums Drugs and Pharmaceuticals Limited	Financial Results
Anant Raj Limited	Financial Results
Apollo Micro Systems Limited	Financial Results
Atul Auto Limited	Financial Results
Banco Products (I) Limited	Financial Results
Beardsell Limited	Financial Results
Ceigall India Limited	Financial Results/Fund Raising
Delhivery Limited	Financial Results
Eveready Industries India Limited	Financial Results
HBL Engineering Limited	Financial Results
IFGL Refractories Limited	Financial Results
IKIO Technologies Limited	Financial Results
Indo Farm Equipment Limited	Financial Results
Lumax Industries Limited	Financial Results
Mangalam Cement Limited	Financial Results
Mawana Sugars Limited	Financial Results
Medi Assist Healthcare Services Limited	Financial Results
Nitin Spinners Limited	Financial Results
Oswal Pumps Limited	Financial Results
PNC Infratech Limited	Financial Results
Power Mech Projects Limited	Financial Results
Pritika Auto Industries Limited	Financial Results
Roto Pumps Limited	Financial Results
Rushil Decor Limited	Financial Results
Salzer Electronics Limited	Financial Results

Stanley Lifestyles Limited	Financial Results
Sundaram Brake Linings Limited	Financial Results
The Andhra Sugars Limited	Financial Results
TVS Electronics Limited	Financial Results
Windsor Machines Limited	Financial Results

Board Meetings as on 09/08/2026

Knack Packaging Limited	Financial Results

Board Meetings as on 10/08/2026

Amara Raja Energy & Mobility Limited	Financial Results
Bharat Forge Limited	Financial Results/Fund Raising
Bombay Dyeing & Mfg Company Limited	Financial Results
Advit Jewels Limited	Financial Results
Antony Waste Handling Cell Limited	Financial Results
Asian Hotels (North) Limited	Financial Results
Astra Microwave Products Limited	Financial Results
AstraZeneca Pharma India Limited	Financial Results
Ballarpur Industries Limited	Financial Results
Bannari Amman Spinning Mills Limited	Financial Results
Bosch Limited	Financial Results
CARYSIL LIMITED	Financial Results
Choice International Limited	Financial Results
CMS Info Systems Limited	Financial Results
Dilip Buildcon Limited	Financial Results
Dollar Industries Limited	Financial Results
Embassy Developments Limited	Financial Results/Fund Raising
Garuda Construction and Engineering Limited	Financial Results
Gland Pharma Limited	Financial Results
Hindustan Copper Limited	Financial Results
HLE Glascoat Limited	Financial Results
HPL Electric & Power Limited	Financial Results
Ideaforge Technology Limited	Financial Results
India Tourism Development Corporation Limited	Financial Results
Ind-Swift Laboratories Limited	Financial Results
Info Edge (India) Limited	Financial Results
IOL Chemicals and Pharmaceuticals Limited	Financial Results
Jain Irrigation Systems Limited	Financial Results
Jubilant Pharmova Limited	Financial Results
K.P.R. Mill Limited	Financial Results

Kaya Limited	Fund Raising
KEC International Limited	Financial Results
Kolte - Patil Developers Limited	Financial Results
Laser Power & Infra Limited	Financial Results
Liberty Shoes Limited	Financial Results
Linde India Limited	Financial Results
Zee Entertainment Enterprises Limited	Financial Results
Lloyds Metals And Energy Limited	Financial Results
Lotus Eye Hospital and Institute Limited	Financial Results
Lumax Auto Technologies Limited	Financial Results
Lyka Labs Limited	Financial Results
M & B Engineering Limited	Financial Results
Mazda Limited	Financial Results
Patel Engineering Limited	Financial Results
PC Jeweller Limited	Financial Results
Pitti Engineering Limited	Financial Results
Precision Wires India Limited	Financial Results/Fund Raising
Ramco Industries Limited	Financial Results
Ramky Infrastructure Limited	Financial Results
Redtape Limited	Financial Results
Rupa & Company Limited	Financial Results
S Chand And Company Limited	Financial Results
Sharda Motor Industries Limited	Financial Results
Speciality Restaurants Limited	Financial Results
Standard Industries Limited	Financial Results
Sun Pharma Advanced Research Company Limited	Financial Results
Suraj Estate Developers Limited	Fund Raising
Talbros Automotive Components Limited	Financial Results
Tarsons Products Limited	Financial Results
The Byke Hospitality Ltd	Financial Results
Triveni Turbine Limited	Financial Results
TVS Supply Chain Solutions Limited	Financial Results
Valiant Laboratories Limited	Financial Results
Veedol Corporation Limited	Financial Results
Venus Pipes & Tubes Limited	Financial Results
Vodafone Idea Limited	Financial Results
Websol Energy System Limited	Financial Results
Windlas Biotech Limited	Financial Results
Wockhardt Limited	Financial Results
Yatharth Hospital & Trauma Care Services Limited	Financial Results/Dividend

(Source: NSE)

Corporate Actions as on 10/08/2026

Indus Towers Limited	Dividend - Rs 14 Per Share
Jio Financial Services Limited	Dividend - Rs 0.60 Per Share
PTC India Limited	Interim Dividend - Rs 23 Per Share
RITES Limited	Interim Dividend - Rs 1.40 Per Share
Central Mine Planning & Design Institute Limited	Dividend - Rs 1.06 Per Share
Indus Infra Trust	Distribution - Rs 3.55 Per Unit Consists Of Interest Rs 2.38 Per Unit & Return Of Capital Rs 1.17 Per Unit
Styrenix Performance Materials Limited	Interim Dividend - Rs 23 Per Share
West Coast Paper Mills Limited	Dividend - Rs 3 Per Share

(Source: NSE)

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